

5th SUPPLEMENTAL OFFERING DOCUMENT

NIT – ISLAMIC MONEY MARKET FUND

[An Asset Management Company Licensed under the Non-Banking Companies
(Establishment and Regulations) Rules, 2003]

The NIT Islamic Money Market Fund has been established through a Trust Deed dated August 16, 2021 entered into between National Investment Trust Limited, the Management Company and Central Depository Company of Pakistan Limited, the Trustee, and is registered as a Notified Entity under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

1. Amendment in clause 5.3.2 “Income Units” regarding inclusion of Administrative Plan and deletion of clause 5.3.3 & 5.3.4

Following new clauses have been added after the clause 5.3.2 of Offering Document and to read in their entirety as follows:

Under this category, the Unit Holder can opt for following Administrative Plan. All Units issued under the Administrative Plan shall rank pari passu with units of the Fund:

- **Actual Growth on Investment:** The Unit Holders shall receive income in cash (through redemption of units) to the extent of investment appreciation at the end of every Regular Interval (i.e. monthly, quarterly, semi-annually or annually). However, the principal amount shall remain intact at year end until and unless the unit holder redeems the principal amount.

Note: Investment Appreciation means the increase in investment value during a given interval over the principal amount of investments.

Principal amount is the amount of investments as increased / reduced by investments / redemptions net off any Load and taxes thereon (if any).

Warning: Administrative Plan options will be subject to relevant tax regulations, which may impact the principal in an adverse manner.

Minimum amount of investment for Actual Growth on Investment Administrative Plan would be Rs. 100,000. The Management Company may alter the minimum amount at its discretion by giving a prior notice of at least 30 days. However, enhancement in current minimum monetary investments shall not take effect retrospectively.

If investment amount falls below Rs. 100,000 at any time during the life of investment, features of Administrative Plan will seize for the investor.

- 5.3.3** The periodic payment shall be made by redeeming the required number of Units. The amount so redeemed shall be made through payment instruments or transferred to the designated bank account within six (6) working days of the redemption.
- 5.3.4** The payment shall be processed by the Management Company on the 25th of each month. Provided that if the 25th of the last month of a certain regular interval is not a Dealing Day the redemption arrangement of Income Units would be transferred to the next Dealing Day.
- 5.3.5** In case the Management Company announces a suspension of further issue of Units of the Fund, it may allow existing Unit Holders to continue acquiring Units out of any dividend declared under the above options.
- 5.3.6** Unit Holders may switch over to any of the other options or withdraw funds from the option at any stage by submitting the prescribed form to the Distributor/ Management Company.
- 5.3.7** The Administrative Plan may be discontinued by the Management Company at any time after seeking approval of the Commission by giving a prior notice of 30 days to the Unit Holders. All units in issue shall be treated as Growth Units of the Fund from there on.
- 5.3.8** The Management Company may introduce more Administrative Plans for the Fund in the future with a prior notice of minimum 7 days to Unit Holders after seeking prior approval of the Commission.

SOD Reference/Number	Effective Date of SOD	Brief Detail of Objective of SOD	Approval date of SECP (in cases where SECP Approval is mandatory)
1st	Feb 20, 2023	Amendment in Management Fee	Jan 20, 2023
2nd	Dec 27, 2024	Amendment in Authorized Investments	N/A
3rd	Jan 20, 2025	To incorporate the amendments in Performance Benchmark	N/A
4th	Jul 02, 2025	Addition of Key Fact Statement (KFS) & Management fee amendment	June 02, 2025